

VEGA DAILY

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September 24, 2026

VITAMIN

01

Calcium Pantothenate prices remained at low levels this month, with buyers replenishing on a need basis. Current mainstream offers for new cargo are around USD 4.62/KG, while some older inventory is available at lower prices. The market is expected to remain broadly stable in the short term.

AMINO ACID

02

According to the China Trade Remedy Information Network on September 23, India's Ministry of Commerce and Industry launched an anti-dumping investigation into Glycine from China on September 22 following an application from Avid Organics. The products under investigation fall under Indian tariff codes 29224910 and 29224990. The dumping investigation period is from April 1, 2025 to March 31, 2026, while the injury investigation covers the past four years.

API

03

The Tylosin and Tilmicosin series has continued its bottoming process, with producers showing strong willingness to support prices and announcing plans for further production cuts. With September–October marking the traditional demand season, multiple supportive factors are expected to keep prices fluctuating at bottom levels. Current reference prices are around USD 30/KG for Tylosin Tartrate powder and USD 33.7/KG for Tilmicosin Phosphate.

FOOD ADDITIVE

04

According to EFSA, its Panel on Nutrition, Novel Foods and Food Allergens recently issued a scientific opinion on synthetic cannabidiol (CBD) as a novel food. The proposed ingredient has a purity of $\geq 98\%$ and would be dissolved in medium-chain triglyceride oil for use in food supplements, with a proposed maximum daily intake of 2 mg for adults aged 25 and over. The Panel considered it safe under the proposed conditions and found no evidence of genotoxicity, while noting that safety for people taking medication could not yet be established.

Reported by Shea, Sharon and Faye

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